

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 24, 2015 (the “**Prospectus**”) issued by Bank of Jinzhou Co., Ltd. (the “**Bank**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Bank. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The H Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Bank has not intended and does not intend to make any public offer of securities in the United States.

In connection with the Global Offering, CCB International Capital Limited (the “**Stabilizing Manager**”) and/or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager and/or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus.

The number of H Shares being offered in the Global Offering may be increased by up to and not more than an aggregate of 198,000,000 H Shares (representing approximately 15% of the initial Offer Shares under the Global Offering) through the exercise of the Over-allotment Option granted to the International Purchasers by the Bank and the Selling Shareholders exercisable by the Joint Global Coordinators on behalf of the International Purchasers to cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the date of the International Purchase Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering. In the event that such Over-allotment Option is exercised, an announcement will be made.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, December 27, 2015, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Hong Kong Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled by notice to the Bank to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, December 7, 2015).



錦州銀行股份有限公司
Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

**Number of Offer Shares under the : 1,320,000,000 H Shares (comprising
Global Offering 1,200,000,000 H Shares to be offered
by the Bank and 120,000,000 Sale
Shares to be offered by the Selling
Shareholders, subject to the
Over-allotment Option)**

**Number of International Offer : 1,314,724,000 H Shares (as adjusted
Shares after reallocation and subject to the
Over-allotment Option)**

**Number of Hong Kong Offer Shares : 5,276,000 H Shares (as adjusted after
reallocation)**

**Offer Price : HK\$4.66 per H Share, plus brokerage
fee of 1%, SFC transaction levy of
0.0027% and Hong Kong Stock
Exchange trading fee of 0.005%**

**Nominal value : RMB1.00 per H Share
Stock code : 416**

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$4.66 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$4.66 per H Share, the net proceeds from the Global Offering to be received by the Bank, after deduction of (i) the net proceeds from the sale of the Sale Shares in the Global Offering, and (ii) the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$5,392.6 million. The Bank currently intends to use the net proceeds to strengthen its capital base to support the ongoing growth of its business.
- A total of 735 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the **White Form eIPO** service under the **White Form eIPO** for a total of 5,276,000 Hong Kong Offer Shares, equivalent to approximately 4.0% of the total number of 132,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed and the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The Joint Global Coordinators have exercised the discretion to reallocate the under-subscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus. A total number of 126,724,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of the reallocation, the final number of Offer Shares under the International Offering is 1,314,724,000 H Shares, representing approximately 99.6% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

- Pursuant to the cornerstone investment agreement with the Cornerstone Investor, Hong Kong Tian Yuan Manganese International Trade Co., Limited, the number of Offer Shares subscribed for by the Cornerstone Investor has now been determined. The Cornerstone Investor has subscribed for 200,000,000 H Shares, representing (i) 3.57% of the Bank's total issued share capital following the completion of the Global Offering and (ii) 15.15% of the final number of Offer Shares, assuming the Over-allotment Option is not exercised. Please refer to the section headed "Our Cornerstone Investor" in the Prospectus for further details relating to the Cornerstone Investor.
- The Bank and the Selling Shareholders have granted to the International Purchasers the Over-allotment Option exercisable by the Joint Global Coordinators from the date of the International Purchase Agreement up to (and including) the day which is the 30th day from the last day for lodging application under the Hong Kong Public Offering (Sunday, December 27, 2015) to require the Bank to allot and issue and the Selling Shareholders to sell up to an aggregate of 198,000,000 additional H Shares representing 15% of the initial Offer Shares under the Global Offering at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. There was an over-allocation of 198,000,000 H Shares. The Over-allotment Option has not yet been exercised as at the date of this announcement. If the Over-allotment Option is exercised, an announcement will be made.
- The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be announced on Friday, December 4, 2015 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Bank's website at **www.jinzhoubank.com** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk**.

- In relation to the Hong Kong Public Offering, the Bank announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Bank’s website at **www.jinzhoubank.com** and the Hong Kong Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Friday, December 4, 2015;
 - from the designated results of allocations website at **www.iporeresults.com.hk** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, December 4, 2015 to 12:00 midnight on Thursday, December 10, 2015;
 - by telephone enquiry line, by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, December 4, 2015 to Monday, December 7, 2015; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Friday, December 4, 2015, Saturday, December 5, 2015 and Monday, December 7, 2015 at all the receiving banks’ designated branches and sub-branches at the addresses set out herein.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, December 4, 2015, or any such other date as notified by the Bank in the newspapers.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are not collected personally within the time specified for collection will be dispatched promptly to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions by ordinary post at their own risk.

- H Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares will be despatched to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions on Friday, December 4, 2015, by ordinary post and at their own risk.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Friday, December 4, 2015, or on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, December 4, 2015, or such other date as notified by the Bank in the newspapers.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are not collected personally within the time specified for collection will be dispatched promptly to the address specified in the relevant Application Forms by ordinary post at their own risk.
- Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares will be sent to the address specified in the relevant Application Forms on or before Friday, December 4, 2015, by ordinary post and at their own risk.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) will be dispatched to the application payment account on Friday, December 4, 2015. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, refund cheques (if any) will be dispatched to the address specified in their application instructions by ordinary post at their own risk.

- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, December 4, 2015.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, December 7, 2015, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- Assuming the Global Offering has become unconditional in all respects before 8:00 a.m. on Monday, December 7, 2015, dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on the same date. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 416.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$4.66 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$4.66 per H Share, the net proceeds from the Global Offering to be received by the Bank, after deduction of (i) the net proceeds from the sale of the Sale Shares in the Global Offering, and (ii) the underwriting commissions and other estimated expenses payable by the Bank in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$5,392.6 million and the Bank currently intends to use the net proceeds to strengthen its capital base to support the ongoing growth of its business. Please refer to the Prospectus for further details in respect of the Bank's use of proceeds from the Global Offering.

The Directors announce that at the close of the application lists at 12:00 noon on Friday, November 27, 2015, a total of 735 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the White Form eIPO) have been received pursuant to the Hong Kong Public Offering for a total of 5,276,000 Hong Kong Offer Shares, equivalent to approximately 4.0% of the total number of 132,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. A total number of 126,724,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering.

Of the 735 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC for a total of 5,276,000 Hong Kong Offer Shares, a total of 734 applications in respect of a total of 4,276,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$5.54 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 0.065 times the 66,000,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 1 application in respect of a total of 1,000,000 Hong Kong Offer Shares was for Hong Kong Offer Shares with a subscription amount based on the maximum Offer Price of HK\$5.54 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.015 times the 66,000,000 Hong Kong Offer Shares initially comprised in pool B). No application that is not completed in accordance with the instructions set out in the Application Forms has been identified and rejected. No multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No applications have been rejected due to invalid application. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 66,000,000 H Shares) have been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

Pursuant to the cornerstone investment agreement with the Cornerstone Investor as disclosed in the section headed “Our Cornerstone Investor” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investor is set out below:

	Number of H Shares subscribed	Approximate percentage of the total Offer Shares initially available under the Global Offering*	Approximate percentage of the total issued share capital following the completion of the Global Offering*
Hong Kong Tian Yuan Manganese International Trade Co., Limited	<u>200,000,000</u>	<u>15.15%</u>	<u>3.57%</u>
Total	<u><u>200,000,000</u></u>	<u><u>15.15%</u></u>	<u><u>3.57%</u></u>

* Assuming that the Over-allotment Option is not exercised.

The Directors further announce that the Offer Shares initially offered under the International Offering have been moderately over-subscribed and the Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. The Joint Global Coordinators have exercised the discretion to reallocate the under-subscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus. A total number of 126,724,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of the reallocation, the final number of Offer Shares under the International Offering has been increased to 1,314,724,000 H Shares, representing approximately 99.6% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 198,000,000 H Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators, or by market purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means.

The Bank and the Selling Shareholders have granted to the International Purchasers the Over-allotment Option exercisable by the Joint Global Coordinators from the date of the International Purchase Agreement up to (and including) the date which is the 30th day from the last day for lodging application under the Hong Kong Public Offering (Sunday, December 27, 2015) to require the Bank to allot and issue and the Selling Shareholders to sell up to an aggregate of 198,000,000 additional H Shares representing 15% of the initial Offer Shares under the Global Offering at the Offer Price to cover, among other things, over-allocations in the International Offering, if any. There was an over-allocation of 198,000,000 Offer Shares. The Over-allotment Option has not yet been exercised as at the date of this announcement. If the Over-allotment Option is exercised, an announcement will be made.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Bank, Directors, existing shareholders of the Bank or their respective close associates within the meaning of the Listing Rules.

200,000,000 Offer Shares, representing approximately 15.15% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to Hong Kong Tian Yuan Manganese International Trade Co., Limited who is the Cornerstone Investor as disclosed in the section headed “Our Cornerstone Investor” in the Prospectus. To the best knowledge of the Bank, the Cornerstone Investor is an independent third party, independent of its connected persons and their respective associates.

The Directors confirm that, upon the completion of the Global Offering, the Cornerstone Investor will not have any board representation in the Bank and it will not become the Bank’s substantial shareholder (as defined under the Listing Rules). The Cornerstone Investor does not have any preferential rights compared with other public shareholders pursuant to the relevant cornerstone investment agreement.

Please refer to the section headed “Our Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

The International Offering is in compliance with placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “Placing Guidelines”). No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Bank, or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or any Directors or existing shareholders of the Bank or their respective close associates within the meaning of the Listing Rules (as set out in paragraph 5(2) of the Placing Guidelines), whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Bank immediately after the Global Offering (before any exercise of the Over-allotment Option). The Directors confirm that none of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Bank immediately after the Global Offering and the number of H Shares in public hands will satisfy the minimum percentage as described in the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus. The Directors confirm that (i) the three largest public shareholders of the Bank do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the H Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

Number of H Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of H Shares applied for
		Pool A	
1,000	394	1,000 H Shares	100.00%
2,000	110	2,000 H Shares	100.00%
3,000	21	3,000 H Shares	100.00%
4,000	20	4,000 H Shares	100.00%
5,000	37	5,000 H Shares	100.00%
6,000	19	6,000 H Shares	100.00%
7,000	6	7,000 H Shares	100.00%
8,000	8	8,000 H Shares	100.00%
9,000	6	9,000 H Shares	100.00%
10,000	39	10,000 H Shares	100.00%
15,000	17	15,000 H Shares	100.00%
20,000	29	20,000 H Shares	100.00%
25,000	3	25,000 H Shares	100.00%
30,000	3	30,000 H Shares	100.00%
35,000	2	35,000 H Shares	100.00%
40,000	5	40,000 H Shares	100.00%
50,000	8	50,000 H Shares	100.00%
100,000	4	100,000 H Shares	100.00%
200,000	<u>3</u>	200,000 H Shares	100.00%
	<u><u>734</u></u>		

Number of H Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of H Shares applied for
		Pool B	
1,000,000	<u>1</u>	1,000,000 H Shares	100.00%
	<u><u>1</u></u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 5,276,000, representing 0.4% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprised in the International Offering is 1,314,724,000, representing 99.6% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Bank’s website at **www.jinzhoubank.com** and the Hong Kong Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Friday, December 4, 2015;
- from the designated results of allocations website at **www.iporeresults.com.hk** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, December 4, 2015 to 12:00 midnight on Thursday, December 10, 2015;

- by telephone enquiry line, by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, December 4, 2015 to Monday, December 7, 2015; and
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, December 4, 2015, Saturday, December 5, 2015 and Monday, December 7, 2015 at all the receiving banks' designated branches and sub-branches at the addresses set out herein.

(i) **Bank of China (Hong Kong) Limited**

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch 409 Hennessy Road Branch	3/F, 1 Garden Road 409-415 Hennessy Road, Wan Chai
Kowloon:	Prince Edward Branch Tsim Sha Tsui East Branch Wong Tai Sin Branch Metro City Branch	774 Nathan Road Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East Shop G13, Wong Tai Sin Plaza, Wong Tai Sin Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
New Territories:	Shatin Branch Kau Yuk Road Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin 18-24 Kau Yuk Road, Yuen Long

(ii) China Construction Bank (Asia) Corporation Limited

	Branch Name	Address
Hong Kong Island:	Central Branch	6 Des Voeux Road Central, Central
	Wanchai Queen's Road East Branch	72 Queen's Road East, Wanchai
	North Point Branch	382 King's Road, North Point
Kowloon:	Mongkok Nathan Road Branch	788 Nathan Road, Mongkok
	Kowloon Bay Amoy Gardens Branch	Shop 181, G/F, Phase IIA, Amoy Gardens, Kowloon Bay
New Territories:	Yuen Long Branch	68 Castle Peak Road, Yuen Long

(iii) Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island:	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories:	Shatin Plaza Branch	21 Shatin Centre Street

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Friday, December 4, 2015 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
A5556484	6000	V0398527	1000				
A645992A	5000	Y4954058	1000				
A6795962	2000	Z0550281	1000				
A8114539	1000	Z0936252	2000				
A8386652	1000	Z2775892	1000				
A8464122	5000						
A9035845	1000						
A9230729	1000						
A940428A	1000						
B0435215	10000						
B8606469	1000						
C2470479	7000						
C2471629	1000						
C3417008	1000						
C395089A	1000						
C4059237	1000						
C5130598	1000						
C6022519	1000						
C6746940	1000						
D0024458	4000						
D0881962	2000						
D2799120	4000						
D3358373	1000						
D3470416	10000						
D4126301	1000						
D448240A	4000						
D4506600	1000						
D5735581	2000						
D5882800	1000						
D6030859	1000						
D621108A	1000						
D6221182	1000						
D6817107	1000						
D7037091	1000						
E0116975	6000						
E2471098	5000						
E2794784	5000						
E3210980	4000						
E4906490	6000						
E5314155	1000						
E5439799	1000						
E7303606	1000						
E7482152	1000						
E8253629	3000						
E8272798	20000						
E8491252	3000						
E8714286	1000						
E9101865	1000						
E9674741	4000						
G0000565	2000						
G0125872	1000						
G0156956	1000						
G0517207	1000						
G0529035	1000						
G0760470	1000						
G083086A	1000						
G0858462	1000						
G1329307	1000						
G1884998	1000						
G2352396	1000						
G2646454	2000						
G3283541	1000						
G4063464	1000						
G4146173	20000						
G449239A	1000						
G4835181	1000						
G5517248	10000						
G5629747	1000						
G5994437	1000						
G6291111	2000						
G8000211	1000						
G8051657	5000						
H4516550	1000						
K0503029	1000						
K0683701	1000						
K1743511	20000						
K1812459	1000						
K2292920	1000						
K3711609	35000						
K4860233	1000						
K4911431	10000						
K5396603	1000						
K6178367	4000						
M3332069	10000						
P335334A	1000						
P7490503	1000						
P9546344	1000						
R4142038	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
C4845836	6000						
C5143169	6000						
E4839343	5000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001151952	1000	601241M	1000	E41916593	1000	K5480027	2000
002172615	3000	601310215	1000	E4220416	1000	K550901	1000
004160001	1000	601373M	1000	E50110402	9000	K7753748	2000
006371200	2000	601509M	1000	E5121071	2000	K7880138	2000
011052412	20000	601550M	1000	E5305040	1000	K8368538	10000
0137436	10000	601551M	1000	E58783795	2000	K914174A	1000
0157241	100000	601682M	1000	E7826587	2000	K9212531	1000
0158910	2000	601683M	1000	E7851077	1000	K9493700	1000
0427175	5000	601685M	1000	E7958084	1000	L12247208	25000
0664857	1000	601697M	1000	E8255508	1000	M1189234	1000
0674517	6000	601742M	1000	E8744584	1000	M1283044	1000
0939100	15000	601743M	1000	E8956115	1000	M1394695	1000
101172518	5000	601753M	1000	E9049383	1000	M1398046	1000
10262148	2000	601771M	1000	G0677123	2000	M188465A	7000
107030012	1000	601802M	1000	G1862668	10000	M366567A	1000
107080713	4000	601805M	1000	G2308575	1000	OS183521	10000
110171223	4000	601866M	1000	G23711818	15000	OS184232	2000
111030729	1000	601868M	1000	G23975699	10000	OS184639	30000
17550547	35000	601872M	1000	G28257275	2000	P1902052	20000
201836S	1000	601875M	1000	G5153106	10000	P2038378	1000
201837S	1000	601881M	1000	G5196581	20000	P2576396	5000
201879S	1000	601901M	1000	G5551780	1000	P4160596	1000
201885S	1000	601902M	1000	G5811189	1000	P8523065	1000
201886S	1000	601962M	1000	G581163	1000	P9881208	1000
201922S	1000	601963M	1000	G6053164	4000	R2282924	1000
201925S	1000	602008M	1000	G607255A	1000	R4753320	1000
201950S	1000	602209M	1000	G6330311	2000	R5243997	10000
201968S	1000	602423M	1000	G6738752	1000	R6148580	2000
202330S	1000	602701M	1000	G6838544	2000	R6791335	1000
202587S	1000	602731M	1000	G7058828	2000	R6811794	1000
202779S	1000	612060536	1000	G712474A	2000	R7152441	1000
203220317	2000	702045419	2000	G7136853	1000	R7548000	1000
203342S	1000	702172935	1000	G8160251	20000	R765742A	1000
203681S	1000	707012014	6000	GS001131B	2000	R7861361	1000
204126974	1000	708230020	2000	GS055057B	1000	R8155304	1000
204279S	1000	71025004X	1000	GS069772B	5000	R8954517	2000
204822S	1000	711202618	1000	GS082318B	7000	R968503A	1000
207024530	8000	712282213	1000	GS082773B	15000	V0057304	2000
207115712	1000	762033991	3000	GS090612B	9000	V0344710	1000
209011479	10000	803045910	2000	GS099565B	9000	V0583790	1000
209424084	2000	806132937	2000	GS110290B	5000	V0660590	1000
212144610	20000	810142451	1000	GS113118B	1000	V0668958	1000
232203026	2000	906091010	2000	H1041233	1000	V0815012	5000
260079173	8000	910113610	10000	H1393733	1000	V0838268	1000
262387764	3000	912092422	5000	H3202757	1000	W59050226	2000
267194611	5000	930019864	2000	H4198559	1000	W83458359	1000
292276029	10000	A2075337	2000	IS1081685	2000	W90084560	2000
293388C	6000	A4211297	5000	IS2220704	20000	Y0101913	1000
293451C	20000	A7197228	1000	IS2659922	2000	Y0476585	1000
300028	1000	A750449A	2000	IS2970704	2000	Y0897319	1000
301263917	1000	A8175252	2000	IS3751396	20000	Y1636942	1000
308010516	1000	A8483941	50000	IS5672384	2000	Y1659799	1000
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310105196	1000	A9386184	1000	IS6306526	1000	Y2946252	2000
310108196	1000	A9431716	1000	IS6825697	8000	Y3114773	2000
311061820	10000	A9839820	1000	IS6991793	8000	Z0186512	1000
318010824	5000	B8667638	2000	IS7137407	1000	Z0297683	1000
328193164	1000	BRNOC	5000	IS7620605	1000	Z0670031	1000
329294011	20000	C05247349	3000	IS7859100	1000	Z1156986	5000
342223197	20000	C2692153	1000	IS8209418	2000	Z1346645	1000
364040790	2000	C3805431	1000	IS8343873	1000	Z1695976	1000
379033640	8000	C397179A	1000	IS8511514	1000	Z1736311	1000
379357775	1000	C3986061	1000	IS8731354	1000	Z1752929	1000
390317352	3000	C6305383	1000	IS8927106	1000	Z2737346	1000
391188620	1000	D0343006	1000	IS9102643	1000	Z303988A	1000
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407301019	2000	D0998614	100000	IS9745647	1000	Z361812A	1000
412270012	1000	D164600	1000	IS9957546	1000	Z4112807	1000
440301198	2000	D2127165	2000	K0513199	1000	Z4117930	1000
440301561	2000	D235546A	1000	K0943525	1000	Z445922A	1000
441229197	1000	D2389623	1000	K096132	2000	Z4703910	1000
509233120	1000	D2521955	1000	K1025538	1000	Z5103917	1000
511206832	5000	D3078680	1000	K1051520	1000	Z5130280	1000
600607M	1000	D3134106	2000	K135650A	20000	Z5531544	1000
600633M	1000	D3422764	1000	K1539728	2000	Z6491406	1000
600647M	1000	D4060076	2000	K1551833	2000	Z6604014	2000
600651M	1000	D4386532	2000	K1878980	2000	Z6691707	1000
600659M	1000	D4532636	1000	K2348535	1000	Z6854495	1000
600660M	1000	D5500835	1000	K258624A	1000	Z7883189	1000
600675M	1000	D5926247	1000	K2597411	2000	Z8012130	1000
600697M	1000	D6276696	1000	K293776A	2000	Z8031437	1000
600773M	1000	D6751858	1000	K297049A	2000	Z9470086	1000
600775M	1000	E05146523	10000	K3289788	1000	Z9486586	1000
600792M	1000	E09226659	2000	K3348083	1000		
600955M	1000	E1055058	1000	K3671399	1000		
600961M	1000	E3340760	1000	K413303A	2000		
601121M	1000	E409853A	7000	K4845935	1000		

COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, December 4, 2015, or such other date as notified by the Bank in the newspapers.

Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are not collected personally within the time specified for collection will be dispatched promptly to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions by ordinary post at their own risk.

H Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares will be despatched to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions on Friday, December 4, 2015, by ordinary post and at their own risk.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have H Share certificates issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Friday, December 4, 2015, or on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Friday, December 4, 2015 or such other date as determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, December 4, 2015. Refund cheques (if any) which are not collected personally within the time specified for collection will be dispatched promptly to the address as specified in the **WHITE** or **YELLOW** Application Forms by ordinary post at the applicant's own risk on or before Friday, December 4, 2015.

Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares will be sent to the address specified in the relevant Application Forms on or before Friday, December 4, 2015, by ordinary post and at their own risk.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) will be dispatched to the application payment account on Friday, December 4, 2015. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, refund cheques will be dispatched by ordinary post at their own risk on or before Friday, December 4, 2015. Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, December 4, 2015. Applicants who have instructed their broker or custodian to give **electronic application instructions** on their behalf may check the refund amount payable to them with their broker or custodian on Friday, December 4, 2015.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) (for applicants applying via **electronic application instructions** to HKSCC only) payable to them via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Friday, December 4, 2015. HKSCC will also make available to such applicants activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following completion of the Global Offering and before exercise of the Over-allotment Option, the number of H Shares in public hands represents 23.56% of the total issued share capital of the Bank which satisfies the minimum percentage as prescribed in the waiver granted by the Hong Kong Stock Exchange from strict compliance with Rule 8.08(1)(d) of the Listing Rules. For further details of the waiver, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules — Waiver in Relation to Public Float” in the Prospectus.

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting (i) the net proceeds from the sale of the Sale Shares in the Global Offering, and (ii) the underwriting commissions and other estimated expenses in connection with the Global Offering, the Bank estimates that the net proceeds of the Global Offering to the Bank will be approximately HK\$5,392.6 million assuming the Over-allotment Option is not exercised. The Bank currently intends to use the net proceeds to strengthen its capital base to support the ongoing growth of its business. Please refer to the Prospectus for further details in respect to the Bank’s use of proceeds from the Global Offering.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Monday, December 7, 2015 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Assuming the Global Offering has become unconditional in all respects before 8:00 a.m. on Monday, December 7, 2015, dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on the same date. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 416.

On behalf of the Board
Bank of Jinzhou Co., Ltd.
ZHANG Wei
Chairman

December 4, 2015

As at the date of this announcement, the executive Directors of the Bank are ZHANG Wei, CHEN Man, ZHAO Jie, WANG Jing and WANG Xiaoyu; the non-executive Directors are LI Dongjun, ZHANG Caiguang, WU Zhengkui and GU Jie; and the independent non-executive Directors are JIANG Daxing, DENG Xiaoyang, JIA Yuge, NIU Sihu, JIANG Jian and CHOON Yew Khee.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

** Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*