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錦州銀行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 416)

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

The Bank announces that, pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the stabilizing period in connection with the Global Offering ended on December 27, 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by CCB International Capital Limited, its affiliate(s) or any person acting for it as stabilizing manager (the “**Stabilizing Manager**”) during the stabilizing period were:

- (1) over-allocations of an aggregate of 198,000,000 H Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the partial exercise of the Over-allotment Option by the Joint Global Coordinators (on behalf of the International Purchasers) on December 21, 2015 in respect of an aggregate of 197,320,000 H Shares at HK\$4.66 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering, representing approximately 14.95% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to, among other things, cover the over-allocations in the International Offering;
- (3) the successive purchases of an aggregate of 847,000 H Shares in the price range of HK\$4.30 to HK\$4.61 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) on the market during the stabilization period, representing approximately 0.06% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on December 7, 2015 at the price of HK\$4.53 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%); and
- (4) the successive sales of an aggregate of 167,000 H Shares acquired by the Stabilizing Manager in the course of the primary stabilizing action in order to liquidate positions that were established by such action in the price range of HK\$5.02 and HK\$5.15.

For further details of the partial exercise of the Over-allotment Option, please refer to the announcement of the Bank dated December 22, 2015.

By order of the Board of Directors
Bank of Jinzhou Co., Ltd.
ZHANG Wei
Chairman

Jinzhou, the PRC, December 28, 2015

As at the date of this announcement, the executive Directors of the Bank are ZHANG Wei, CHEN Man, ZHAO Jie, WANG Jing and WANG Xiaoyu; the non-executive Directors are LI Dongjun, ZHANG Caiguang, WU Zhengkui and GU Jie; and the independent non-executive Directors are JIANG Daxing, DENG Xiaoyang, JIA Yuge, NIU Sihui, JIANG Jian and CHOON Yew Khee.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*